

14th February, 2023

To,
BSE Limited
Wholesale Debt Market Segment
Phiroze Jeejebhoy Towers,
Dalal Street, Mumbai – 400001
Scrip Code(s): 973425, 973426, 973427, 973428

Dear Sir,

Sub: Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Security Cover Certificate as on December 31, 2022

Pursuant to Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the Security Cover Certificate as on December 31, 2022.

Kindly take the aforesaid on record.

We have appointed Price Waterhouse Chartered Accountants LLP (PwC) as our statutory auditor and have been preparing the financial statements under IGAAP based on under their supervision and ongoing audit. However, one day before the signing date i.e. February 13, 2023, we were surprised to receive a verbal communication from PwC that the financial statements needed to be prepared under IND-AS.

We would also like to emphasize that PwC was already aware that our NCDs are listed with BSE since listing. Also PwC had conducted the audit for our subsidiary company for the financial year ended March 31, 2022, and which was prepared and audited under IGAAP. PwC did not raise the concern of IND-AS earlier in the review process nor provide us with guidance in this regard.

Citing the mentioned concern, PwC has informed us on February 13, 2023 that PwC will not be able to sign financial statement prepared under IGAAP. This may lead to a potential non-compliance under SEBI regulation from PwC side to provide us with the Security Cover Certificate on the meeting date

The above information is also being placed on the Company's website at <https://www.netscribes.com>

We request you to take the above information on record and disseminate the same on your website.

Thanking you,
Yours faithfully,

For Netscribes Data & Insights Private Limited
(Previously known as NS Oxymoron Advisors Private Limited)



Madhuri Jhurani
Compliance Officer

Netscribes Data & Insights Private Limited
Annexure I - Format of Security Cover - Part A

To,
Stock Exchange(s)

Based on examination of books of accounts and other relevant records/documents, we hereby certify that:

The listed entity has vide its Board Resolution and information memorandum/ offer document ancunder various Debenture Trust Deeds, has issued the following listed debt securities

ISIN	Private Placement/Public Issue	Secured/Unsecured	Sanctioned Amount
INE0JFJ07010	Private Placement	Secured	57,37,50,000
INE0JFJ07028	Private Placement	Secured	38,25,00,000
INE0JFJ07036	Private Placement	Secured	30,60,00,000
INE0JFJ07044	Private Placement	Secured	19,12,50,000

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets viii	Carrying value/book passu charge asset ⁸ where market value is not ascertainable or applicable (For Eg.Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value							Relating to Column F	
ASSETS														
Property, Plant and Equipment		330							330	0	330			330
Capital Work-in-Progress		0							0	0	0			0
Right of Use Assets		0							0	0	0			0
Goodwill		0							0	0	0			0
Intangible Assets		139							139	0	139			139
Intangible Assets under Development		0							0	0	0			0
Investments		252							252	0	252			252

